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**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**

**PG&E CORPORATION,**

**- and -**

**PACIFIC GAS AND ELECTRIC  
COMPANY,**

**Debtors.**

- ☐ Affects PG&E Corporation  
☐ Affects Pacific Gas and Electric Company  
☒ Affects both Debtors

*\* All papers shall be filed in the Lead Case,  
No. 19-30088 (DM).*

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Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF FILING OF DRAFT  
DEBTORS' AND SHAREHOLDER  
PROONENTS' JOINT CHAPTER 11  
PLAN OF REORGANIZATION DATED  
JUNE 7, 2020**

**[Relates to Dkt. Nos. 3841, 3966, 4563, 5101,  
5590, 5700, 6217, 6320, 7521, 7736]**

1 **PLEASE TAKE NOTICE** that, on September 9, 2019, PG&E Corporation and Pacific Gas and  
2 Electric Company, as debtors and debtors in possession (collectively, the “**Debtors**”) in the above-  
3 captioned chapter 11 cases, filed the *Debtors’ Joint Chapter 11 Plan of Reorganization* [Dkt. No. 3841],  
4 which was thereafter amended, modified, or supplemented on September 23, 2019 and November 4,  
5 2019 [Dkt. Nos. 3966 and 4563, respectively].

6 **PLEASE TAKE FURTHER NOTICE** that, on December 12, 2019, the Debtors filed the  
7 *Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization Dated December 12,*  
8 *2019* [Dkt. No. 5101], which was thereafter amended, modified, or supplemented on January 31, 2020,  
9 February 7, 2020, March 9, 2020, March 16, 2020, and May 22, 2020 [Dkt. Nos. 5590, 5700, 6217,  
10 6320, and 7521, respectively] (and as may be further amended, modified, or supplemented and together  
11 with all exhibits and schedules thereto, the “**Plan**”).

12 **PLEASE TAKE FURTHER NOTICE** that, on June 3, 2020, the Debtors filed the *Debtors’*  
13 *and Shareholder Proponents’ Draft Joint Chapter 11 Plan of Reorganization Dated June 3, 2020*  
14 [Docket No. 7736] (the “**Draft June 3 Plan**”).

15 **PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit A** is a **DRAFT** of the  
16 *Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization Dated June 7, 2020*  
17 (the “**Draft June 7 Plan**”) prepared for the purposes of discussion at the hearing to consider confirmation  
18 of the Plan. The Plan Proponents reserve all rights to further amend, modify or supplement the Draft  
19 June 7 Plan. Attached hereto as **Exhibit B** is a redline reflecting changes between the Draft June 3 Plan  
20 and the Draft June 7 Plan.

21 **PLEASE TAKE FURTHER NOTICE** that copies of the pleadings and other documents  
22 identified herein can be viewed and/or obtained: (i) by accessing the Bankruptcy Court’s website at  
23 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate  
24 Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime Clerk LLC,  
25 at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based  
26 parties; or +1 (929) 333-8977 for International parties or by e-mail at: [pgeinfo@primeclerk.com](mailto:pgeinfo@primeclerk.com). Note  
27 that a PACER password is needed to access documents on the Bankruptcy Court’s website.

28 Dated: June 7, 2020

**WEIL, GOTSHAL & MANGES LLP**  
**KELLER BENVENUTTI KIM LLP**

/s/ Thomas B. Rupp  
Thomas B. Rupp

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